

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,750.7	-82.9	-0.33%
BSE Sensex	81,451.0	-182.0	-0.22%
GIFT Nifty*	24,848.5	+11.5	+0.05%
Dow Jones	42,270.07	54.34	0.13%
S&P 500	5,911.69	-0.48	-0.01%
NASDAQ Comp.	19,113.77	-62.11	-0.32%
FTSE 100	8,772.38	55.93	0.64%
CAC 40	7,751.89	-27.83	-0.36%
DAX	23,997.48	+64.25	0.27%
Shanghai**	3,347.49	-15.96	-0.47%
Nikkei 225*	37,429.38	-535.72	-1.41%
Hang Seng*	23,289.77	-283.61	-1.2%

\*As at 8.00 am

\*\*Market Holiday

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	62.4	1.6	2.65%
Oil (Brent)	64.3	0.4	0.61%
Gold	3,308.6	16.5	0.50%
Silver	33.0	0.1	0.18%
Copper	9,623.0	-18.5	-0.19%
Cotton	0.65	0.00	0.40%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.13	0.00	-0.22
USD/INR	85.57	0.05	0.06
GBP/INR	115.28	0.09	0.08
EUR/INR	96.94	0.48	0.50
DXI Index	99.59	0.31	0.31

VIX	Value	Change (Pts)	Change (%)
India VIX	16.08	-0.34	-2.07%
S&P 500 VIXApr 24	18.57	-0.61	-3.18%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.252	0.001
US 10-Year Yield	4.426	-0.111

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 82 points lower at 24,750 on Friday.

## Adani Energy Solutions

The company won a ₹1,660 crore Maharashtra inter-state transmission project adding 3,000 MVA capacity, raising order book to ₹61,600 crore.

## Adani Ports

The company approved a tender offer of up to \$1 billion for its outstanding senior notes over the next six financial quarters.

## Apollo Hospitals

The company announced a ₹1,229 crore investment to add 700 beds in Bengaluru via greenfield (₹944 crore) and brownfield (₹285 crore) expansion.

## Bharat Petroleum

The company approved investment in Tikitar and Shell India JV for value-added bitumen and ₹14,200 crore capex for a new PRFCC unit at Mumbai Refinery.

## Coforge

The company's wholly owned subsidiary Coforge U.K. sold 100% shareholding in step-down subsidiary Coforge AdvantageGo, a provider of commercial and specialty insurance software solutions, to Sapiens (UK) Limited.

## Escorts Kubota

The company completed transfer of Railway Equipment Business to Sona BLW Precision Forgings as per the executed Business Transfer Agreement.

## InterGlobe Aviation

The company signed a MoU with Airbus to double A350-900 wide-body order from 30 to 60 aircraft to boost global expansion.

## Irrcon International

The company received a ₹1,068 crore LOA from East Central Railway for EPC of a new BG rail bridge over River Ganga with 4 years execution.

## Marico

The company acquired an additional 8.8% stake in Satiya Nutraceuticals, raising its total holding to 60% for a total of ₹380.04 crore.

## Solar Industries

The company received ₹402 crore order from Coal India for supply of cartridge explosives and accessories over two years.

## Sun Pharma

The company completed the acquisition of Checkpoint Therapeutics, gaining UNLOXCYTTM, the FDA-approved anti-PD-L1 treatment for advanced cutaneous squamous cell carcinoma.

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